



Real Assets On The Blockchain

www.digishares.io

“Digitization will increasingly shape the real estate business in the years to come”

- **Medium.com**

Decentralized finance with blockchain

What is happening?

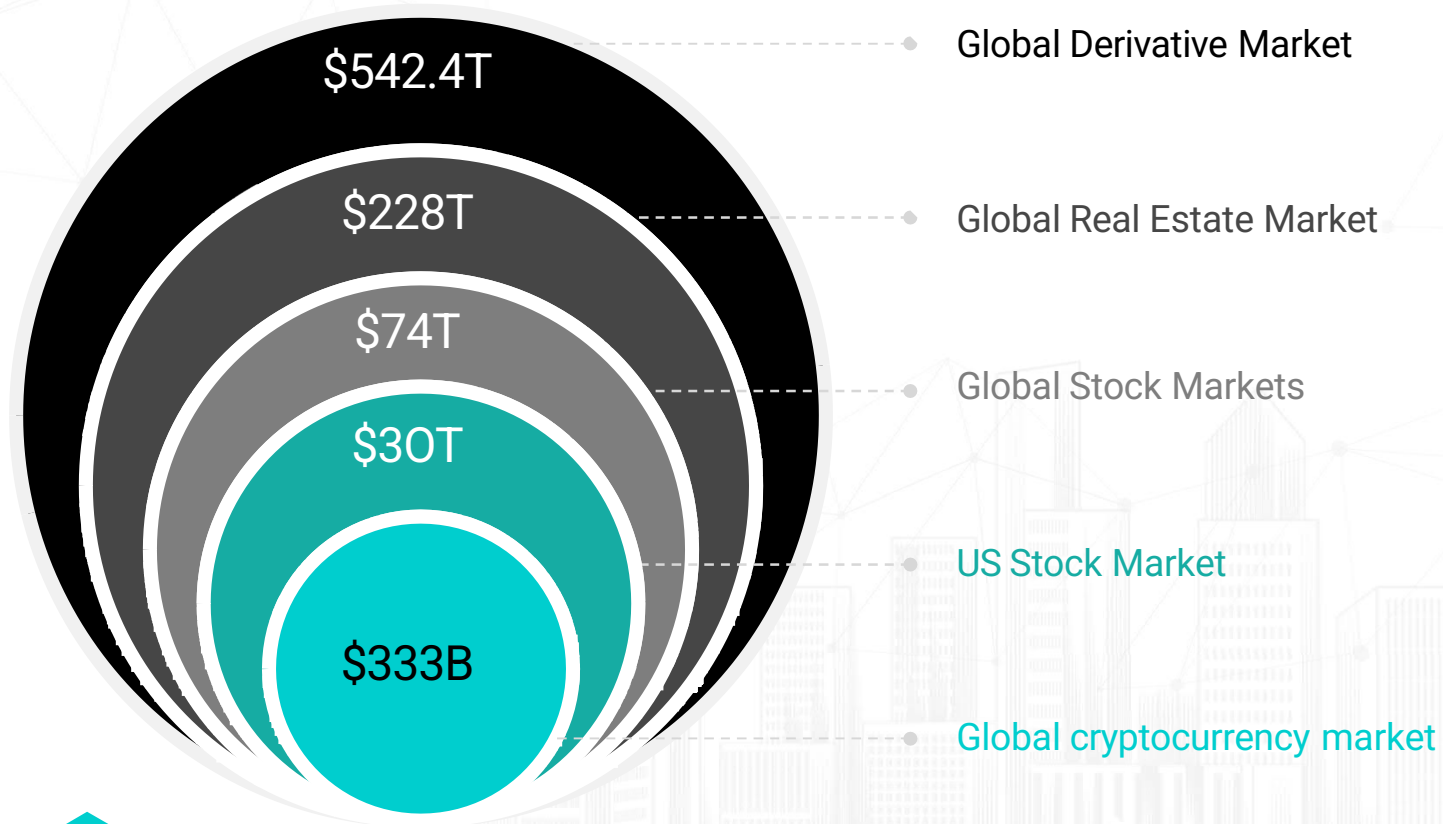
- Securities are being “eaten by software”
- Trust is becoming part of the system and many, many, many middlemen will disappear
- Issuance, transfer, and trading are becoming much less expensive and much faster
- Issuance and trading infrastructure is standardizing and becoming globally interoperable
- Many previously unlisted securities and assets are now becoming traded

Value proposition

- Good projects will be able to raise capital easier, faster, and at a lower cost
- Investors will enjoy increased liquidity on their investments
- Investors will get access to previously inaccessible types of investments



DigiShares is a gateway into a new world



World Economic Forum: 10% of global GDP on blockchain by 2027

Finyear: Tokenization market CAGR of 59% from 2019-2030

Frankfurt School BC: Europe tokenization market size of \$1.5T in 2024



Our vision is to be the leader in tokenized securities

White-label software for issuance and management of tokenized securities (STOs)

One of the first companies to issue tokenized shares on the blockchain in Europe

Among top 3 recognized industry brands globally

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We offer a robust and customizable platform

Issuance

- Investor registration and verification (KYC / AML)
- Token purchase
- Electronic document workflow and signatures
- Fiat on-ramp (USD, EUR)

Corporate Management

- Share cap table over multiple share classes
- Shareholder meetings and votes
- Dividends and interest payout in crypto and fiat
- Reissuance of lost tokens

Trading

- Internal bulletin board marketplace with atomic swap
- Peer-to-peer settlement



Overview of Services

Issuance Platform

Gives full control over fund-raising for multiple simultaneous projects

Marketplace

Bulletin board trading module for peer-to-peer trading between investors to ensure a high degree of liquidity

Integration Options

Wide selection of custodians, payment channels and KYC providers

Corporate Management

Ongoing compliant modules for share cap table, shareholder meetings, and dividends

Front-End Website

Fully customizable presentation of investment opportunities for investor community

DeFi integrations

Longer term options for real estate collateralized lending and decentralized trading of assets

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See how our tokenization process works

Business



- Select project for PoC, considering:
 - Private vs public sale
 - Retail, sophisticated, institutional
 - “Normal” vs crypto investors
 - Ticket size
 - Equity, debt, etc.
 - Marketing and investor relations
- Develop sales materials
- Market project through different channels

Legal



- Status of tokenization in jurisdiction
- Select optimal jurisdiction
- Determine KYC/AML requirements
- Create SPV if necessary, prepared for tokenization
- Create subscription agreements
- Create prospectus, PPM, etc.

Technical



- Acquire server in cloud
- Determine requirements, customizations, and integrations
- Install platform on server
- Customize
- Integrate (custody, payments, KYC)
- Test
- Train users



Customer Cases #1:



US Real Estate Liquidity

- MarketSpace Capital, RE of \$400M AUM
- Spot @ Myra Park
- Multifamily property in Dallas, TX
- \$6.5M tokenized and listed on tZero
- [Website](#)



North Atlantic's Craft Distillery

- A craft whisky and gin distillery startup on the Faroe Islands
- First whisky distillery in the world to use the STO format and allow crypto currency payment for shares
- [Website](#)

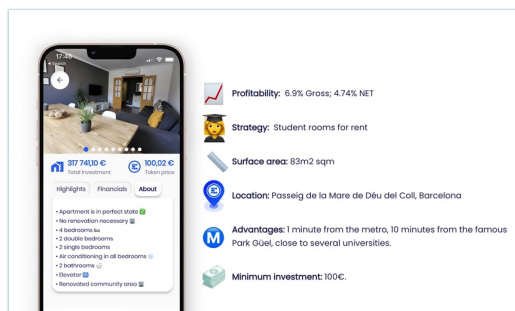


Customer Cases #2:



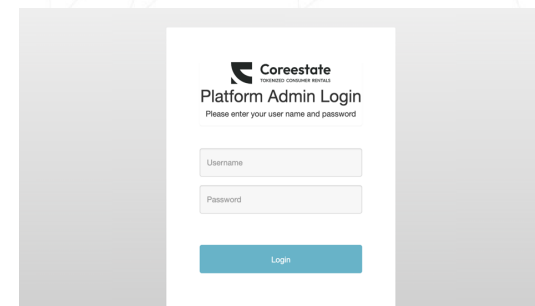
Australian Real Estate Property

- Platform to buy the unique Tokens linked to each Real Estate Property Token Series
- Focus on high quality Real Estate Property projects in blue-chip locations in Australia
- [Website](#)



Spanish Real Estate App

- Mobile app that offers simplified investment in real estate from 100€
- Allows any 18+ years old to invest in rental opportunities and receive monthly rents
- [Website](#)



Danish Rental RE Market

- Buyers of these tokens will own a fractional part of the actual property
- Buyers will be able to collect dividends from the rent no matter the amount their investment
- [Website](#)



Value proposition for real estate is strong

Problem

- Costly, paper-based, and time-consuming processes
- High administrative cost
- High ticket size for investors
- Almost zero liquidity

Primary:

- Digitized and automated processes
- Immediate trading and liquidity (premium: 20-30%)

Secondary:

- Ability to fractionalize/democratize – reduced ticket size, increased diversification
- Access to new types of investors
- Access to new global infrastructure of investors and secondary liquidity
- Programmable tokenized shares for automation of cross-border transfers, lock-up periods, and dividend payments
- Smart “functions”: custody, DeFi lending, atomic transfer
- Increased robustness by removal of human errors
- Transparency and traceability





Thank You!

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